



A new standard in cholesterol therapy

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Agenda

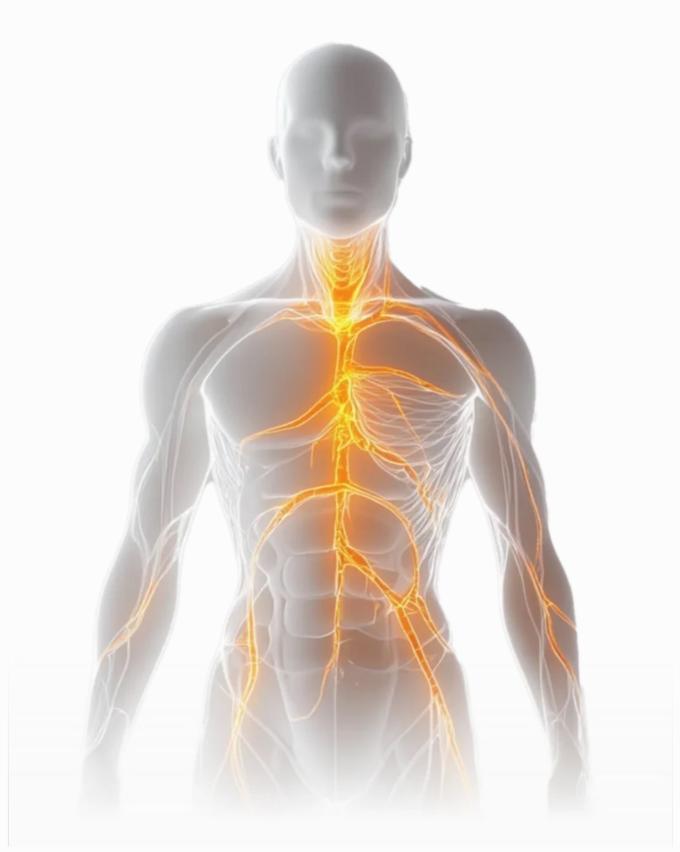
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About Aqur

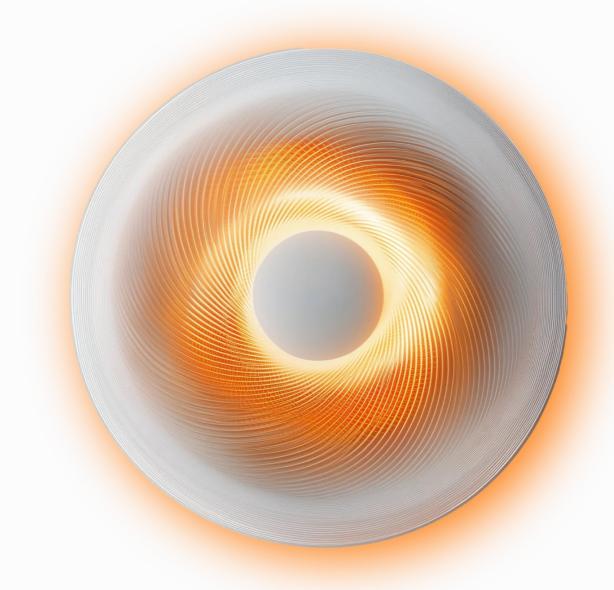
A pioneering bioscience company headquartered in Westlake Village, California, United States



Developing a revolutionary oral therapy targeting high cholesterol, addressing a \$25+ billion market



Core Values



Vision

Pioneering a future where cardiovascular disease caused by high cholesterol is effectively treated with cutting-edge, and patient-friendly therapies.

Team

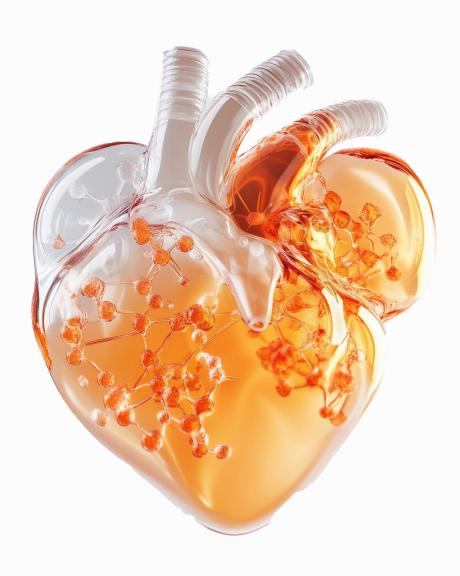
Our team consists of world-renowned scientists, researchers, and industry experts with deep expertise in bioscience, pharmaceutical discovery, and cardiovascular health. Collectively, the team has contributed to the development of over 30 commercial drugs, generating more than \$10 billion in sales.

Mission

Dedicated to advancing breakthrough treatments that address some of the most urgent health challenges, ensuring safety, efficacy, affordability, and accessibility.



High Cholesterol & Cardiovascular Disease



CVD

High cholesterol is a major contributing factor to the Cardiovascular Disease (CVD)

#1

CVD is the number 1 cause of death worldwide, responsible for ~31% of all annual global deaths

>1 billion

People suffer from high cholesterol globally, affecting approximately ~39% of adults (~94M Americans)

18.6 million

Annual cardiovascular deaths, with ~ 85% attributable to atherosclerotic CVD, primarily caused by elevated LDL



Current Cholesterol Therapeutics: Statins



MoA

Competitive inhibition of enzyme HMG-CoA reductase

Administration

Oral

Effect

Reduces cholesterol level & helps stabilize atherosclerotic plaques

LDL

Typical reduction: 30 – 50%

Cost

Low

Side Effects

Muscle-related & gastrointestinal symptoms, liver enzyme elevation (reversible & rare)



Current Cholesterol Therapeutics: PCSK9i



MoA

mAbs - binds to PCSK9
siRNA - interfere with PCSK9 synthesis

Administration

Injectable

Effect

Significantly reduces LDL cholesterol levels in high-risk patients

LDL

Typical reduction: 50 – 70%

Cost

High

Side Effects

Injection site reactions, flu-like symptoms, hypersensitivity or allergic reactions (rare)



Current Market

Statins (incl. generics): ~ \$16 Billion





~\$1.15B Sales in 2024





~\$2.0B Sales in 2024

PCSK9i injectables: ~ \$3.7 Billion





~\$754M Sales in 2024





~\$725M Sales in 2024





~\$1.22B Sales in 2024

2020 - Novartis acquired The Medicines Company for \$9.7B, primarily for inclisiran (Leqvio), then under-development

2020 - AstraZeneca acquired Dogma Therapeutics' oral PCSK9 inhibitor, for an undisclosed amount



Therapies Under Development

Targeting PCSK9

SUPPRESSED PCSK9



AZD0780
CLINICAL RESEARCH PHASE II



MK-0616
CLINICAL RESEARCH PHASE III

Targeting LDL-R

PCSK9 UNAFFECTED



AQR-008
PRE-CLINICAL RESEARCH



Aqur's Oral PCSK9i

Portfolio of over 50 peptides

Patent granted in 2020

Royalty free



Leading candidate

Pre-IND stage



AQR-008: Designed to Explore a New MoA



Targets

EGF-A domain on the Low-Density Lipoprotein Receptors (LDL-R)

Prevents

PCSK9 binding to LDL-R, process that leads to LDL-R degradation in the hepatic cell

Allows

LDL-R recycling back to the hepatic cell membrane, and recurrent binding to LDL particles for clearance



AQR-008: Potential Advantages



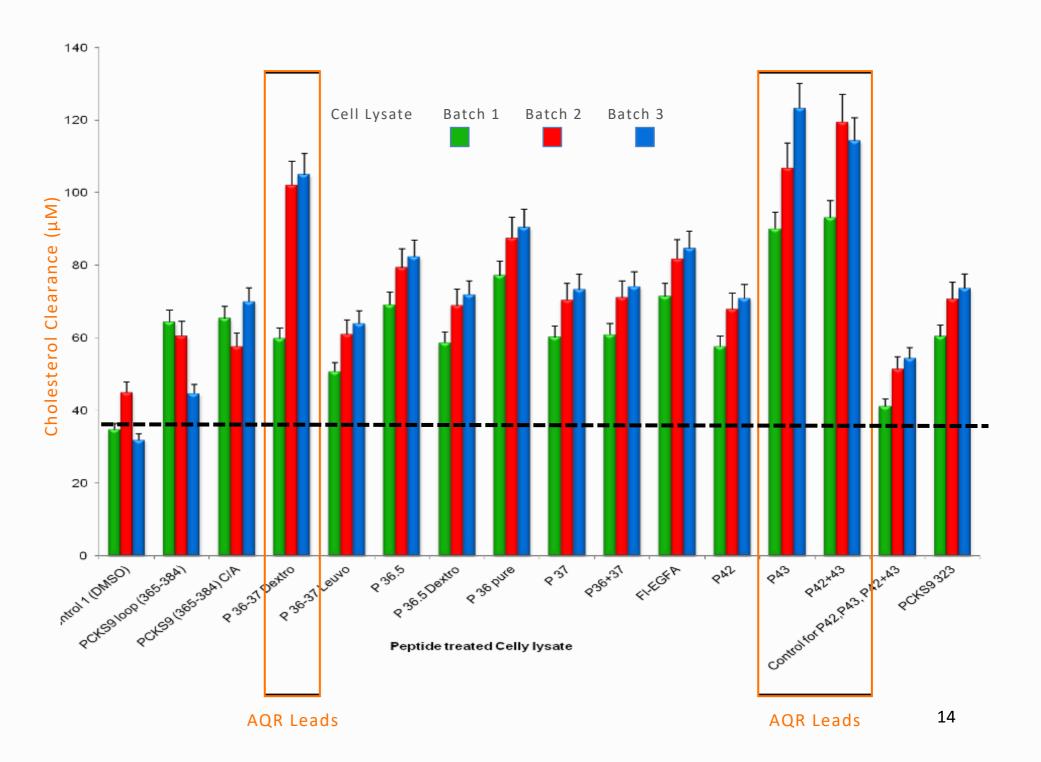
- ✓ Oral delivery
- Minimizes side effects
- ✓ Affordable for patients
- ✓ Improved patient compliance
- Storage without refrigeration



Preliminary Cholesterol Clearance Results

Aqur's peptides exhibited nearly

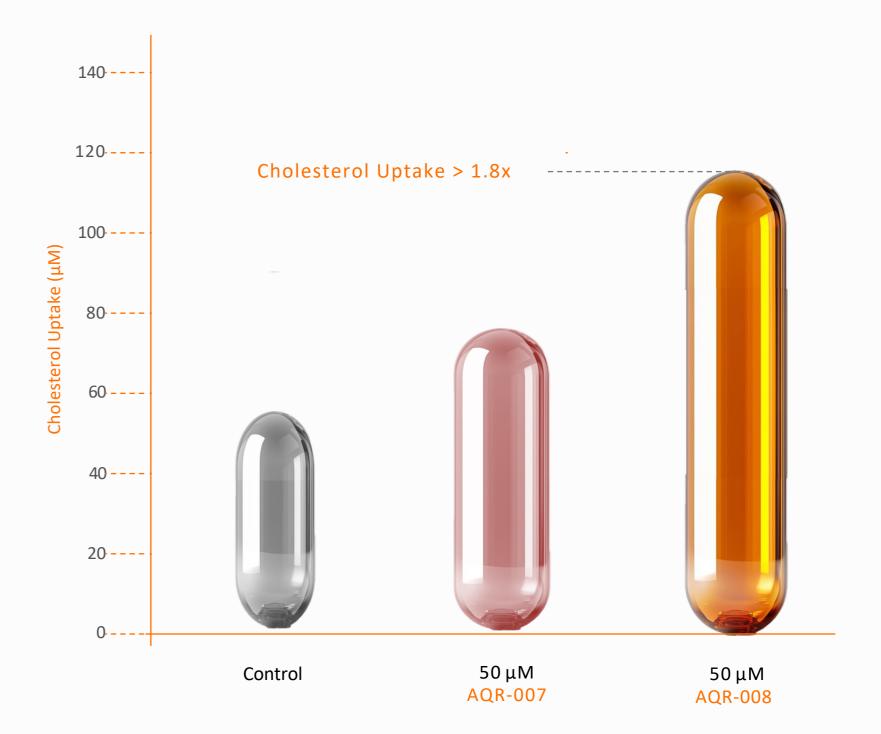
3x Cholesterol Clearance





Preliminary Cholesterol Uptake Results

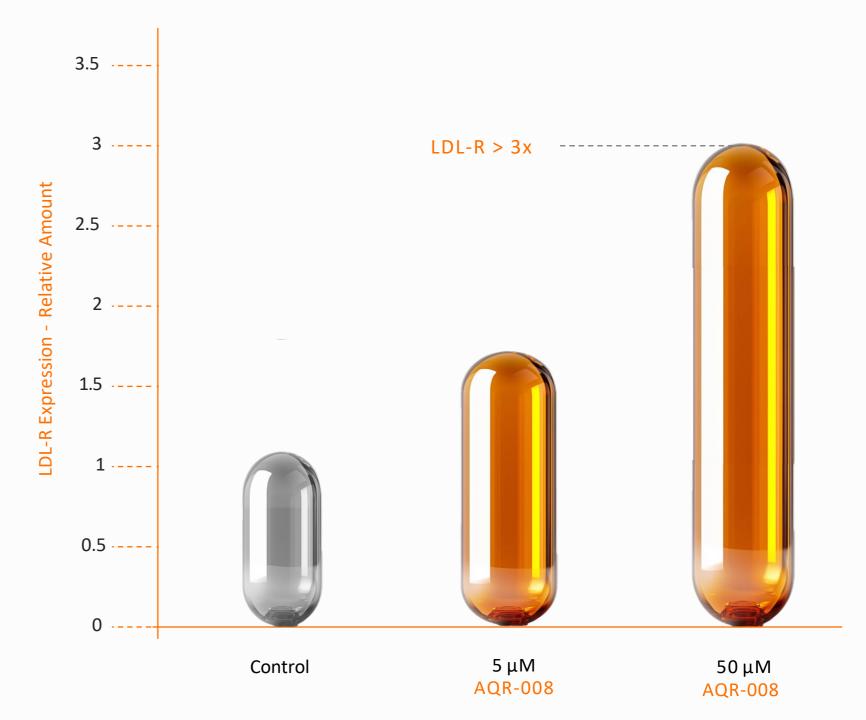
Aqur's leading peptides increase Cholesterol Uptake levels (>1.8x) in HepG2 cells





AQR-008: Pre-Clinical Efficacy

Significantly enhanced (>3x) LDL-R Expression in human hepatic cells at $50 \mu M$ concentration



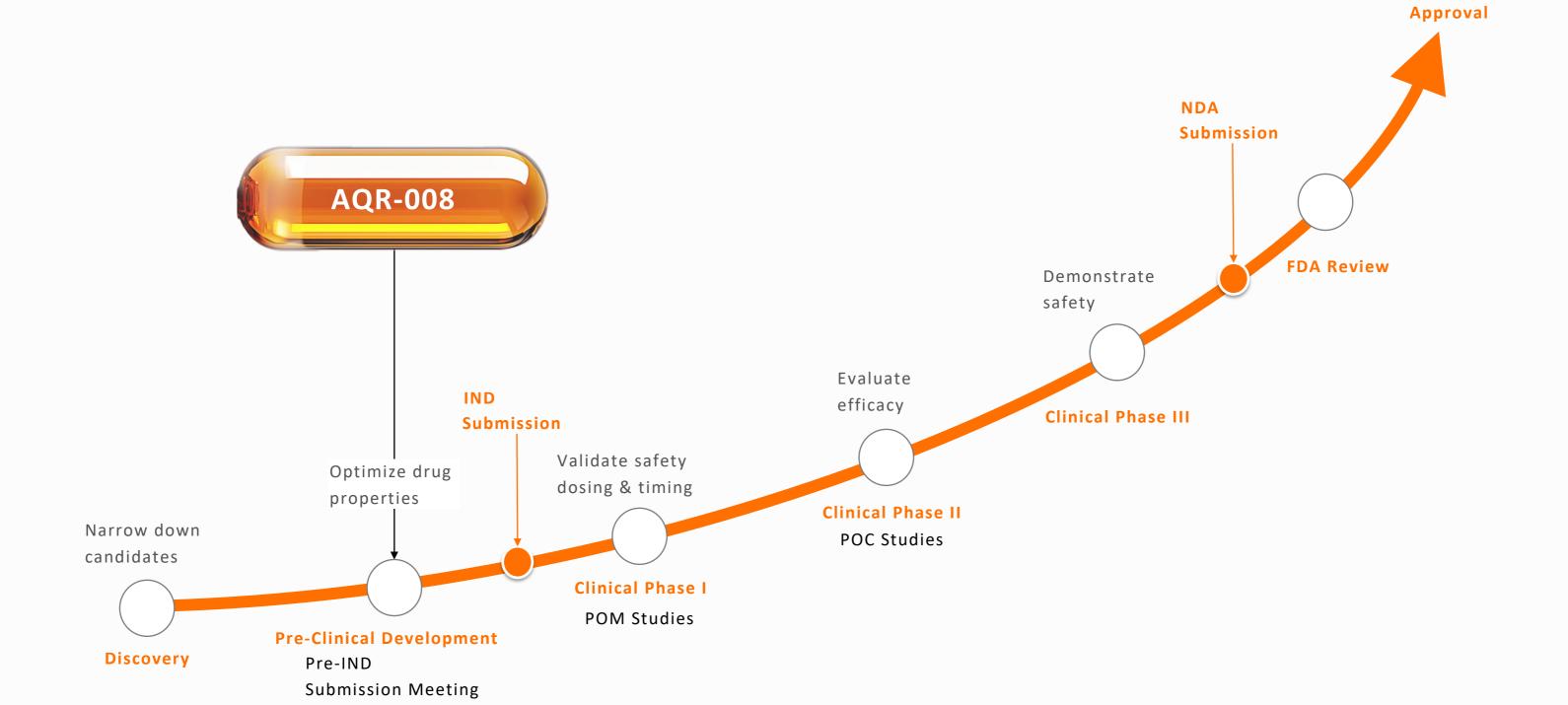


AQR-008: Overview of Design, Mechanism, and Potential Effects

STAGE	In pre-clinical studies		
	Targets the EFG-A domain on the LDL-R		
MECHANISM OF ACTION	Blocks LDL-R from binding with PCSK9 Prevents LDL-R degradation & enables its recycling		
	Frevents LDL-N degradation & enables its recycling		
DELIVERY METHOD	Oral		
RESULTS & EFFECTS	Significant LDL cholesterol reduction		
	PCSK9 UNAFFECTED		
PCSK9	Does NOT bind to PCSK9		
PCSK9	Does NOT suppress PCSK9 production		
	Does NOT interfere with other PCSK9 functions		
SIDE EFFECTS	Minimal side effects		
COMPLIANCE	High compliance due to oral delivery, low cost & minimal side effects		
COST	Designed for patient affordability		

FDA

Path Forward





Management Team



Michael A. Fole, MD, MBA

Chief Executive Officer

- 25+ years of experience in wealth & family office management, banking, trading and investments
- MD University of Medicine & Pharmacy Carol Davila, Bucharest
- MBA University of La Verne, California



Jeffrey B. Wolin, JD

President

- 25+ years investment banking, corporate transactions, mergers & acquisitions, public filings and financings
- BS Biomedical and Chemical Engineering Columbia University



Andy Jennings, PhD

Chief Scientific Officer

- 35+ years of pharma and biotech industry (GSK, Takeda, & Structure Therapeutics)
- Published in Computational Chemistry, Medicinal Chemistry, Structural Biology, Assay Development, and Bioinformatics
- BSc Medicinal Chemistry (University of Hertfordshire)
- PhD Computational Chemistry & Bioinformatics -The Open University, UK



James Hess Leach

Chief Financial Officer

- 40+ years of experience in family office venture capital
- Chairman & Senior Managing Director, National Trust, LLC
- Chair Emeritus, Rhode Island PBS Foundation & Inductee, Rhode Island Heritage Hall of Fame



Michel F. Denarie, MBA

Chief Operating Officer

- 37+ years veteran of the pharmaceutical industry
- 21 years with IQVIA Senior Principal, Strategic Drug Development - Global COE Lead, Patient Insights - Senior Principal, Commercial Effectiveness
- BS Kogod School of Business American University
- MBA Darden School of Business University of Virgina



Board of Directors



Michael A. Fole, MD, MBA
Chairman of the Board Designee

- 25+ years of experience in wealth & family office management, banking, trading and investments
- MD University of Medicine & Pharmacy Carol Davila, Bucharest
- MBA University of La Verne, California



Jeffrey B. Wolin, JD Board Designee

- 25+ years investment banking, corporate transactions, mergers & acquisitions, public filings and financings
- BS Biomedical and Chemical Engineering -Columbia University



Madison F. Richardson, MD

Board Designee

- 40+ years board-certified surgeon
- Officer, Medical Board of California (1987-1993)
- Former Asst. Professor of Surgery, USC & UCLA Medical Schools
- Lt. Col., Walter Reed National Military Medical Center (1968-1979)



Jessica Fieldman

Board Designee

- 10+ years auditor
- BS Haas School of Business at University of California at Berkeley and Master of Business Taxation - University of Southern California
- Certified Public Accountant California (inactive)
- Formerly auditor at Deloitte
- Transitioned to psychotherapy completing a Master's in Marriage and Family Therapy

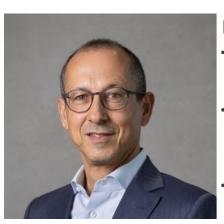


David M. Filsoof, MD
Board Designee

- Medical Director of Beverly Hills Cardiovascular
- Fellowship in Cardiovascular Disease at Mayo Clinic
- 10+ years at Cedars Sinai Medical Center
- BA Emory University
- MD New York Medical College



Scientific Advisory Board



Roland Wandeler, PhD

- 15+ years of commercial leadership and general management experience in the pharmaceutical & biotechnology industry
- Former Amgen General Manager Germany in Spain & Portugal, and Corporate Vice President & General Manager of Amgen's US Bone Health & Cardiology Business Unit
- MSc & PhD Chemical Engineering ETH Zurich



Wayne Paterson

- Director & CEO, Anteris Technologies Ltd
- Former Head of Pharmaceuticals (South Korea) and Head of Commercial Operations (China), Roche Pharmaceuticals
- President, Merck KGaA Europe, Canada and Australia
- Global Head of Cardiovascular Medicine, Merck KGaA (2010-2012)



Jay Horton, MD

- Dr. Horton's characterization of PCSK9 & the protein's interactions with LDL-R provided the foundation for the development of PCSK9i
- Professor of Internal Medicine and Molecular Genetics, Chief of the Division of Digestive & Liver Diseases
- Holds the Robert C. & Veronica Atkin Chair in Obesity & Diabetes Research - University of Texas Southwestern Medical Center at Dallas



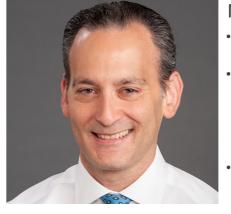
Tomi Sawyer, PhD

- Inventor of MCR1 agonist NDP-MSH (Scenesse® by Clinuvel) recently approved by the FDA
- Invented ALRN-6924 (Aileron) and Iclusig[®] (Ariad/Takeda)
- Former titles: Distinguished Scientist (Merck),
 CSO (Aileron), SVP (Ariad) & Sr. Director (Pfizer)
- Past President of the American Peptide Society



Nabil Seidah, MC, PhD, OQ, PRSC

- Discovered and cloned seven (PC1, PC2, PC4, PC5, PC7, SKI-1 and PCSK9) of the nine known enzymes belonging to the convertase family
- Author of over 720 peer-review articles & manuscripts
- Recipient of Medical Research Council Scientist
 Award, McLaughlin Medal of the Royal Society of
 Canada, the Parizeau Prize of the Association
 Canadienne-Française, the Pfizer Distinguished
 Cardiovascular-Metabolic Research JeanDavignon Award, the Queen Elizabeth II Diamond
 Jubilee Medal, the "Jacques Genest" Lecturer
 Award



Michael D. Shapiro, DO

- Professor of Cardiology and Molecular Medicine at Wake Forest University
- Published extensively in the areas of atherosclerosis imaging, lipid disorders, and preventive cardiology with research focuses on PCSK9 physiology and its impact on lipoprotein metabolism
- DO Rowan University School of Osteopathic Medicine



Scientific Advisory Board



Nicola Ferri, PhD

- Professor in Pharmacology, Department of Medicine, University of Padua, Italy
- Author of >190 peer-review articles & manuscripts, including "Emerging oral therapeutic strategies for inhibiting PCSK9" published in Atherosclerosis Plus
- PhD in "Experimental Pharmacology"
- PhD in "Toxicology of Environment and Nutrition" University of Milan, Italy



Ajoy Basak, MSc, PhD, FIC

- Inventor of AQR-008
- 25+ years of discovery and development of PCSK9, cholesterol regulation & CVD
- Adjunct Professor, University of Ottawa
- Affiliate Investigator, Ottawa Hospital Research Institute
- Published 150+ peer reviewed articles on PCSK9 enzymes



David M. Lubman, PhD

- Professor Emeritus University of Michigan Medical School
- Director, The Lubman Lab (University of Michigan Medical School) investigating novel biotechnologies
- MS Columbia University
- PhD Stanford University



Bruce Auerbach, MS

- 20+ years of experience in pharmaceutical drug discovery & early clinical development
- Former associate Research Fellow at Pfizer specializing in drug discovery & early clinical development, with a concentration in dyslipidemia and metabolic diseases
- MS in Pathology and Comparative Medicine -Bowman Gray School of Medicine - Wake Forest University



Mary G. Sorci-Thomas, PhD

- Professor of Medicine in the Division of Endocrinology, Metabolism & Clinical Nutrition-Medical School of Wisconsin
- Funded for 33+ years by the National Institutes of Health & for 20 years participated as a Project Leader on an NIH funded Program Project that studied Atherosclerosis and Lipid Metabolism
- PhD Wake Forest University School of Medicine



Robert E. Burrier, PhD

- Career technology executive with experience in pharmaceutical research
- Participated & led programs resulting in drugs currently on the market including Zetia & Vytorin
- RGD at Schering-Plough, Merck KGaA, Eli Lilly, GelTex, and Genzyme
- PhD Boston University, Postdoctoral Fellowship in Comparative Medicine - Wake Forest University



Scientific Advisory Board



Amanuel Sima, MD

- 24+ years board-certified physician
- Board-certified physician specializing in internal medicine
- Diplomate of the American Board of Internal Medicine, the American Board of Pulmonary Medicine, & the American Board of Critical Care Medicine



Khaled Machaca, PhD

- Senior Associate Dean for Research, Innovation and Commercialization, Weill Cornell Medicine-Qatar & Professor of Physiology and Biophysics, Weill Cornell Medicine
- Machaca Lab investigates Ca²⁺ signaling, nongenomic progesterone signaling, and personalized treatments for monogenic disorders, with continuous support from NIH and QRDI
- Serves on editorial boards, reviews for journals and funding bodies, and has a strong record of student and postdoc mentorship



At a Glance



Innovation

Unique Mechanism of Action

Strategy

Proven Development Pathway

Target

Large Addressable Market

Advantage

Oral, Affordable, Accessible



Thank You!

We look forward to the journey ahead, where we can turn our vision into reality.







